

FIRST US | BANCSHARES, INC.

Thank you for your interest in First US Bancshares, Inc., formerly United Security Bancshares, Inc. Our Board of Directors and management are committed to the goal of this company to be a high performing financial institution.

Our business will always depend and succeed on the many relationships we develop with our customers and the communities we serve. Fellow shareholders and board members are encouraged to actively support our company by allowing us to meet their personal financial needs and by referring others, so that we can also provide them with financial products and services. If you are not currently a shareholder, thank you for seeking information about investment opportunities with First US Bancshares, Inc.

Sincerely

Andrew C. Bearden, Jr.
Chairman, Board of Directors